



**THE EAST COAST ESTATE PLANNING COUNCIL, INC.**

**2023-2024 MEMBERSHIP FORM**

**Dues \$400.00 (if payment is received by August 31, 2023)**

**Dues \$425.00 (if payment is received on or after September 1, 2023)**

All members must be actively practicing in the estate planning field.

Name: \_\_\_\_\_

Company: \_\_\_\_\_

Principal Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_ Email: \_\_\_\_\_

Sponsoring members (new applicants): \_\_\_\_\_

*(Two members must sponsor and at least one whom is in the same profession as applicant)*

Please select one of the following categories of which you will be categorized:

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Accountant        | <input type="checkbox"/> Non-Profit Professional | <input type="checkbox"/> Appraisal/Advisory       |
| <input type="checkbox"/> Attorney          | <input type="checkbox"/> Insurance Professional  | <input type="checkbox"/> Real Estate Professional |
| <input type="checkbox"/> Care Management   | <input type="checkbox"/> Other _____             |   |
| <input type="checkbox"/> Financial Advisor | <input type="checkbox"/> Trust Officer           |   |

**BENEFITS OF MEMBERSHIP**

- Outstanding networking with members of multiple disciplines at every meeting.
- An impressive variety of speakers, topics, and educational opportunities.
- Attendance at our meetings included.
- Continuing education credits offered for CPE, CLE & CFP. License/ID # \_\_\_\_\_
- Participation in our online directory
- Networking not only with members of our Council, but also with other Councils and organizations.
- Social media exposure through Council's Facebook, LinkedIn postings and constant contact newsletters.

**July 2023 - June 2024 Dues Payment Information**

Amount enclosed: \$ \_\_\_\_\_

Please select one of the following forms of payment: Check \_\_\_\_\_ Credit Card \_\_\_\_\_

Credit Card: Name: \_\_\_\_\_ Amount: \_\_\_\_\_

Credit Card Number: \_\_\_\_\_ Exp.Date: \_\_\_\_\_ CVV: \_\_\_\_\_

Address: \_\_\_\_\_ Zip Code: \_\_\_\_\_

To pay via credit card, click [HERE](#). To pay via check, please make checks payable to The East Coast Estate Planning Council and remit payment to The East Coast Estate Planning Council, P.O. Box 1891, Jupiter, FL 33468. Thank you for your support!