



EAST COAST ESTATE PLANNING COUNCIL MEMBERSHIP FORM

Name

Title

Company

Address

City

State

Zip

Phone

E-mail

Years in estate planning

Membership Category:

- Attorney
- Financial Planning
- Insurance Agent
- Trust Officer
- Allied Professional

Accreditations:

- CPA
- CLU
- CFP
- CFA
- CLE

If Allied Professional, please explain:

Membership Options:

- Individual membership \$350
- Firm membership \$500 (only one member of firm can attend each meeting)

Payment Method:

- Check
- Credit Card

Make checks payable to East Coast Estate Planning Council, and mail to Natalie Carron, Administrator, ECEPC, PO Box 1891, Jupiter, FL 33468.

Sponsorship Options:

- Diamond (\$3,000)
 - Platinum (\$2,000)
 - Gold (\$1,500)
 - Silver (\$1,000)
 - Interested, but need more information
 - Not interested at this time
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Name of person that referred you to the East Coast Estate Planning Council

Member Recommendation (to be completed by current members)

I am a member in good standing in the East Coast Estate Planning Council, and I recommend this individual/firm for membership.

Signature

Name

Signature

Name

One of the recommenders must be the same profession as the applicant.

Please call Natalie Carron, Administrator, with any questions, tel. 561.628.3114.