



# EAST COAST ESTATE PLANNING COUNCIL MEMBERSHIP FORM

Name

Title

Company

Address

City

State

Zip

Phone

E-mail

Years in estate planning

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**Membership Category:**

- Attorney
- Financial Planning
- Insurance Agent
- Trust Officer
- Allied Professional

**Accreditations:**

- CPA
- CLU
- CFP
- CFA
- CLE

If Allied Professional, please explain:

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**Membership Options:**

- Existing Member from Fall 2020, No Charge
- New Member Spring 2021 \$100

**Payment Method:**

- Check
- Credit Card

Make checks payable to East Coast Estate Planning Council, and mail to Marie Silvani, Administrator, ECEPC, PO Box 1891, Jupiter, FL 33468.

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**Sponsorship Options:**

- Diamond (\$5,000)
  - Platinum (\$2,000)
  - Gold (\$1,250)
  - Silver (\$500)
  - Interested, but need more information
  - Not interested at this time
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**Name of person that referred you to the East Coast Estate Planning Council**

**Member Recommendation** (to be completed by current members)

*I am a member in good standing in the East Coast Estate Planning Council, and I recommend this individual/firm for membership.*

**Signature**

**Name**

**Signature**

**Name**

One of the recommenders must be the same profession as the applicant.

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Please call Marie Silvani, Administrator, with any questions, tel. 561.371.4517.